



FINMECCANICA – Società per azioni
Registered office in Rome, Piazza Monte Grappa 4
finmeccanica@pec.finmeccanica.com
Fully paid up registered capital € 2,543,861,738.00
Tax Code & Company Register No. 00401990585
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL
OF THE EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING**

A Shareholders' Meeting is called in Extraordinary session on 22, 27 and 28 April 2016, in first, second and third call respectively and in Ordinary session on 22 and 28 April 2016, in first and second call respectively, at 10:30 a.m. in Rome at the "Accademia Nazionale dei Lincei", Via della Lungara, 230 – 00165, to discuss and resolve upon the following

Agenda

Extraordinary Session

1. New Company name: amendments to the Art.1 of the Articles of Association. Resolutions related thereto.

Ordinary Session

1. Financial Statements at 31 December 2015 of Finmeccanica S.p.a., Oto Melara S.p.A., Whitehead Sistemi Subacquei S.p.A. and relevant Reports of the Board of Directors, Reports of the Board of Statutory Auditors and Independent Auditors' Reports. Resolutions related thereto. Presentation of the Consolidated Financial Statements at 31 December 2015;
2. Remuneration Report: resolution pursuant to Article 123-*ter*, paragraph 6, of Legislative Decree no. 58/98;
3. Authorisation to purchase and dispose of own shares to be put at the service of the Incentive Plans;
4. Fees of the Independent Auditors;
5. Remuneration of the Board of Statutory Auditors.

For information concerning the corporate capital, the right to attend the Shareholders' Meeting and exercise the voting right (record date: 13 April 2016), the addition of items to the agenda and the submission of new motions, voting by proxy also by means of the Shareholders' Representative appointed by the Company, as well as the right to submit questions before the Shareholders' Meeting (not later than 19 April 2016), please refer to the integral version of this notice of call published on the Company's website at the address www.finmeccanica.com, in the section "Corporate Governance/Meeting 2016".

In accordance with current regulation, the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-*quarter* of Legislative Decree no. 58/98), including the Board of Directors' explanatory reports on the Agenda items pursuant to Article 125-*ter* of Legislative Decree no. 58/98, are made available to the public - within the terms provided by the existing provisions of law - at the Company's registered office, at Borsa Italiana S.p.A., on the Company's website www.finmeccanica.com, in the section "Corporate Governance/Meeting 2016", as well as on the website of the authorized storage mechanism NIS-Storage (www.emarketstorage.com).

Rome, 22 March 2016

On behalf of the Board of Directors
The Chairman
(Giovanni De Gennaro)