



Leonardo - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4
leonardo@pec.leonardo.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

SHAREHOLDERS' NOTICE

You are hereby notified that, based on the information received to date, there is reason to believe that the **Shareholders' Meeting**, convened in Ordinary session on 23 and 31 May 2022, will take place on **31 May 2022 in second call** at 10.30 a.m. in Rome, at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195.

Please note that, in compliance with Art. 106 of Law Decree No. 18 of 17 March 2020 (the so-called "Cura Italia" Decree), as converted, with amendments, into Law No. 27 of 24 April 2020 (the effectiveness of which was last extended by Law Decree No. 228 of 30 December 2021 as converted, with amendments, into Law No. 15 of 25 February 2022), attending and voting at the Shareholders' Meeting may only occur by granting a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-*undecies* of Legislative Decree No. 58 of 24 February 1998, according to the modalities and within the terms pointed out in the notice of call available on the Company's website at www.leonardo.com (section "2022 Shareholders' Meeting").

Rome, 18 May 2022

On behalf of the Board of Directors
The Chairman
(Luciano Carta)